

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):
May 24, 2016

United States Steel Corporation

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

1-16811

(Commission File Number)

25-1897152

Item 8.01. Other Events.

On May 24, 20

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 19

or earlier terminated by U.S. Steel. Capitalized terms not otherwise defined herein shall have the meanings assigned to such terms in the Tender Offer Materials.

The following table presents the aggregate principal amount of Securities of each series amount accepted and not validly withdrawn as of the Early Tender Date at 5:00pm, EDT, as reported by D.F. King & Co., Inc., the Tender Agent and Information Agent for the Tender Offers, and the amount of each series accepted for purchase.

| Title of Security | CUSIP Number | Principal Amount Outstanding | Aggregate Principal Amount Tendered | Aggregate Principal Amount Accepted as of the Early Tender Date | Acceptance Priority Level | Series Maximum Tender Amount | Total Consideration ⁽¹⁾ |
|---------------------------------|-----------------|------------------------------------|---|--|---------------------------------|------------------------------------|---------------------------------------|
| 7.000% Senior Notes due 2018 | 912656AG0 | \$486,967,000 | \$325,701,000 | \$325,701,000 | 1 | N/A | \$1,070.00 |
| 7.375% Senior Notes due 2020 | 912909AF5 | \$600,000,000 | \$284,158,000 | \$149,906,000 | 2 | \$150,000,000 | \$560.00 |
| 6.875% Senior Notes due 2021 | 912909AJ7 | \$250,000,000 | \$130,740,000 | \$23,680,000 | 3 | \$W | \$80.00 |

of 1933 and Section 21E of the Securities Exchange Act of 1934. Words such as, but not limited to, "believes," "expects," "anticipates," "estimates," "intends," "plans," "could," "may," "will," "should," and similar expressions are intended to identify forward-looking statements. All forward-looking statements rely on a number of assumptions, estimates and data concerning future results and events and are subject to a number of uncertainties and other factors, many of which are outside U. S. Steel's control that could cause actual results to differ materially from those reflected in such statements. Accordingly, U. S. Steel cautions that actual results may differ materially from those reflected in such statements. Accordingly, U. S. Steel cautions that actual results may differ materially from those reflected in such statements. Accordingly, U. S. Steel cautions that actual results may differ materially from those reflected in such statements.